

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice, pursuant to the Evidence of Partial Transfer of Claim attached hereto as Exhibit 1.

Calogy Associates LLC

Name of Transferee

Name and Address where notices to transferee should be sent:

Calogy Associates LLC
c/o Richards Kibbe & Orbe
Attn: Larry Halperin
One World Financial Center
New York, New York 10281

Phone: 212-530-1870

Last Four Digits of Acct #: N/A

Mizuho Corporate Bank, Ltd.

Name of Transferor

Court Claim # (if known): 68032

Total Allowed \$329,870,721 (as

Claim Amount: allowed)

Amount of \$11,160,577.13 (as
Transferred allowed)

Claim:

Debtor: Lehman Brothers Holdings, Inc.

Phone: 212-282-3611

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

Richards Kibbe & Orbe LLP

Richards Kibbe & Orbe LLP, as authorized signatory for, and not in the capacity as legal counsel to, the Transferee

Date:

8/30/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York
Attn: Clerk

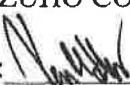
AND TO: Lehman Brothers Holdings Inc. (the "Debtor")
Case No. 08-13555 (JMP) (Jointly Administered) (the "Bankruptcy Case")

Mizuho Corporate Bank, Ltd., with offices located at 1251 Avenue of the Americas, NY, NY 10020 ("Transferor"), for good and valuable consideration, the receipt and sufficient of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably transferred and assigned to Calogy Associates LLC its successors and assigns, with offices located c/o Richards Kibbe & Orbe, Attn: Larry Halperin, One World Financial Center, New York, New York 10281 ("Transferee"), all right, title and interest in and to Claim No. 68032, **solely to the extent of an undivided \$11,160,577.13 portion thereof** (the "Transferred Claim"), against the Debtor in the Bankruptcy Case.

Transferee hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Partial Transfer of Claim as an unconditional assignment and Transferee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Transferee.

IN WITNESS WHEREOF, dated as of the 30th day of August, 2012

MIZUHO CORPORATE BANK LTD.

By: 

Name: Kevin R. Holmes

Title: SVP

Calogy Associates LLC

By:

Richards Kibbe & Orbe LLP, as authorized signatory for, and not in the capacity as legal counsel to, Calogy Associates LLC

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")
Case No. 08-13555 (JMP) (Jointly Administered) (the "Bankruptcy Case")

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IN WITNESS WHEREOF, dated as of the 30th day of August, 2012

MIZUHO CORPORATE BANK LTD.

By: _____
Name: _____
Title: _____

Calogy Associates LLC

By: Richards Kibbe & Orbe LLP
Richards Kibbe & Orbe LLP, as authorized signatory for, and not in the capacity as legal counsel to, Calogy Associates LLC